

Parent Information 2008 – 2009

SIGNATURE PAGE

PRINT STUDENTS NAME: _____

PRINT STUDENTS SOCIAL SECURITY #: _____

READ, SIGN AND DATE BELOW

If you are the parent or the student, by signing this application you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include your U.S. or state income tax forms that you filed or are required to file. Also, you certify that you understand that the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other federal agencies. If you sign any document related to the federal student aid programs electronically using a Personal Identification Number (PIN), you certify that you are the person identified by the PIN and have not disclosed that PIN to anyone else. If you purposely give false or misleading information, you may be fined \$20,000, sent to prison, or both.

- will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one college for the same period of time.

EVERYONE WHOSE INFORMATION IS GIVEN ON THIS FORM SHOULD SIGN BELOW. THE STUDENT (AND AT LEAST ONE PARENT, IF PARENT INFORMATION IS GIVEN) MUST SIGN BELOW.

Student Signature _____

Father/Stepfather Signature _____

Mother/Stepmother Signature _____

Date Signed _____

-Be sure that you, the student, signed where indicated. If you gave your parent(s) financial information, at least one parent MUST sign.

-After your application information is processed, you will receive a Student Aid Report (SAR). If you do not receive your SAR within four (4) weeks, call 1-800-433-3243.

-After signed, mail or fax to:

*Scottsdale Community College
Financial Aid Office
9000 E. Chaparral Rd.
Scottsdale, AZ 85256
FAX # 480-423-6591*

Parent Information 2008 – 2009

1. What is your parents' marital status as of today?

Married/Remarried Divorced/Separated
 Single Widowed

2. Month and year they were married, separated, divorced, or widowed.
 Month / Year

What are the Social Security Numbers, names, and dates of birth of the parents reporting information on this form? If your parent does not have a Social Security Number, you must enter 000-00-0000.

3. Father's/Stepfather's Social Security Number

4. Father's/Stepfather's Last Name, and

5. First Initial

6. Father's /Stepfather's Date of Birth

7. Mother's/Stepmother's Social Security Number

8. Mother's/Stepmother's Last Name, and

9. First Initial

10. Mother's/Stepmother's Date of birth

11. See instructions to determine how many people are in your parents' household.

12. See instructions to determine how many in question 6 (exclude your parents) will be in college between July 1, 2008 and June 30, 2009.

13. What is your parent's state of legal residence?

14. In 2007, did you or anyone in your household (from question 11) Receive benefits from any of the federal benefit programs listed? Mark all the programs that apply. See instructions.

- Supplemental Security Income
 Free or Reduced Price Lunch
 TANF WIC Food Stamps

15. Did your parents become legal residents of this state before January 1, 2003?

NO YES

16. If the answer to the previous question is "No" give the month and year legal residency began for the parent who has lived in the state the longest.

17. For 2007, have your parents completed their IRS income tax return or another tax return listed in question 18?

- My parents have already completed their tax return My parents will file, but they have not yet completed their return. My parents are not going to file (skip to question 23)

18. What income tax return did your parents file or will they file for 2007?

- IRS 1040 A foreign tax return A tax return with Puerto Rico, Guam, another U.S. territory or freely associated state. See instructions.
 IRS 1040A , 1040 EZ

19. If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? See instructions.

Yes No Don't Know

20. What was your parents' adjusted gross income for 2007? Adjusted gross income is on IRS Form; 1040 – line 37; 1040A – line 21; 1040EZ – line 4.

21. Enter the total amount of your parents' income tax for 2007. Income tax amount is on IRS Form 1040 – line 57; 1040A – line 35; 1040EZ – line 11.

22. Enter your parents' exemptions for 2007. Exemptions are on IRS Form 1040 – line 6d or on Form 1040A – line 6d. For Form 1040EZ. See instructions.

23. How much did your parents earn from working (wages, salaries, tips, etc.) in 2007? Answer this question whether or not your parents filed a tax return. This information may be on their W-2 forms, or on IRS Form 1040 – lines 7+12+18+ box 14 of IRS Schedule K-1 (form 1065); 1040A – line 7; or 1040EZ – line 1.

Father/	
Stepfather	
Mother/	
Stepmother	

24. Totals for Worksheets A, B, C, see attached form and insert totals below.

Worksheet A

Worksheet B

Worksheet C

25. As of today, what is your parents' total current balance of cash, savings, and checking accounts?

26. As of today, what is the net worth of your parents' investments, including real estate? Do not include the home your parent(s) live in. See instructions.

27. As of today, what is the net worth of your parents' current businesses and/or investment farms? Do not include a farm that your parent(s) live on and operate. See instructions.

Parent Information 2008 - 2009

Worksheet ABC

DIRECTIONS: Complete worksheets A, B & C (below), listing ANNUAL amounts for 2007. if the answer is “0” enter “0” (**DO NOT** leave the questions blank). ALL questions must be answered in order for the form to be accepted by the Financial Aid Office, **if any of the questions are left blank the form will be returned to you to complete.**

Worksheet A

Parent

Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a.	\$
Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.	\$
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
Social Security benefits received, for all household members as reported in question 11 on the Parent Information form, that were not taxed (such as SSI).	\$
Total Worksheet A	\$

Worksheet B

Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	\$
Child support received for all children. Don't include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$
Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18.	\$
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-line (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
Credit for federal tax on special fuels from IRS Form 4136-line 17 (non-farmers only).	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung benefits, Disability, etc.. Tax filers only: report combat pay not included in adjusted gross income. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
Total Worksheet B	\$

Worksheet C

Education credits (Hope and Lifetime Learning tax credits) from IRS 1040-line 49 or 1040A-line 31.	\$
Child support paid because of divorce or separation or as a result of legal requirements. Don't include support for children in your household, as reported in question 11 on the Parent Information form.	\$
Taxable earnings from need based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
Student grant and scholarship aid reported to the IRS in your (and your spouse's) adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
Total Worksheet C	\$

TIPS FOR FILING OUT PARENTAL INFORMATION

Notes for question 1

Read these notes to determine who is considered a parent on this form. **Answer all questions in Parents section, even if you do not live with them (Note that grandparents, foster parents and legal guardians are not considered parents on this form unless they have legally adopted you).**

- If your parents are both living and married to each other, answer the questions about them.
- If your parent is widowed or single, answer the question about that parent. If your widowed parent is remarried as of today, answer the question about that parent and the person whom your parent married (your stepparent).
- If your parents are divorced or separated, answer the question about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the last 12 months, or during the most recent year that you actually received support from that parent). If this parent is remarried as of today, answer the questions on the rest of this form about that parent and the person whom your parent married (your stepparent).

Notes for question 11

Included in your parents' household (see notes above for who is considered a parent):

- your parents and yourself, even if you don't live with your parents, and
- your parents' other children if (a) your parents will provide more than half of their support from July 1, 2008 through June 30, 2009 or (b) the children are considered dependent for financial aid purposes,
- other people if they now live with your parents, your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Notes for question 14

Mark each of the federal benefit programs that you, or anyone in your household received from the program at any time during 2007. Use the above notes for questions as to who is included in your household. The federal benefit programs are: Supplemental Security Income Program (SSI), Food Stamp Program, Free or Reduced Price School Lunch Program, Temporary Assistance for Needy Families (TANF), Special Supplemental Nutrition Program for Women, Infants, and Children (WIC).

Notes for question 18

If you filed or will file a foreign tax return, or a tax return with Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, Swain's Island, or the Northern Marianas Islands, or one of the freely associate states (i.e. the Republic of Palau, the Republic of the Marshall Islands, or the Federation States of Micronesia), use the information from that return to fill out this form. If you filed a foreign return, convert all figures to U.S. dollars, using the exchange rate that is in effect today. Go to www.federalreserve.gov/releases/h10/update to view the daily exchange rate.

Notes for question 19

In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$100,000, does not itemize deductions, does not receive income from his or her own business or farm, and does not receive alimony. A person is not eligible if he or she itemizes deductions, receives self-employment income or alimony, or is required to file schedule D for capital gains. If you filed a 1040 only to claim Hope or Lifetime Learning credits, and you would have been otherwise eligible for a 1040A or 1040EZ, you should answer "Yes" to this question.

Notes for questions 22

On the 1040EZ, if a person answered "Yes" on line 5, use EZ worksheet line F to determine the number of exemptions (\$3,400 equals one exemption). If a person answered "No" on line 5, enter 01 if he or she is single or 02 if he or she is married.

Notes for questions 25-27

Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities. Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Investments do not include the home you live in, the value of life insurance, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), or cash, savings, and checking accounts already reported.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.