

# 2008 – 2009 Verification Worksheet

Scottsdale Community College, Financial Aid Office

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Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your and your spouse's 2007 Federal tax forms, or with W-2 forms or other financial documents. The law says we have a right to ask you for this information before awarding Federal aid.

## A. Student Information

Name (print)

Social Security Number or Student ID

## B. Family Information

List the people in your household, include:

- Yourself and your spouse if you have one, and
- Your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009, and
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members. Also write the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	Name of College

## C. Student's Tax Forms and Income Information (all applicants)

1. Check only one of the boxes below to indicate your tax filing status. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of your tax return and wage and income transcript from the Internal Revenue Service at 1-800-829-1040.

- I filed taxes (submit a signed copy of your 2007 Federal tax return).
- I earned a total of \$\_\_\_\_\_ from work in 2007 **but** I did not file taxes.
- I earned \$0 income from work in 2007.

## D. Spouse's Tax Forms and Income Information (if student is married)

1. Check only one of the boxes below to indicate your spouses tax filing status. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If your spouse did not keep a copy of the tax return, request a copy from the tax preparer or a copy of your tax return and wage and income transcript from the Internal Revenue Service at 1-800-829-1040.

- My spouse filed taxes (submit a signed copy of your spouse's 2007 Federal tax return).
- My spouse earned a total of \$\_\_\_\_\_ from work in 2007 **but** did not file taxes.
- My spouse earned \$0 income from work in 2007.

**DIRECTIONS:** Complete worksheets A, B & C (below), listing **ANNUAL** amounts for 2007. If the answer is “0” enter “0” (**DO NOT** leave the questions blank). **ALL** questions must be answered in order for the form to be accepted by the Financial Aid Office, **if any of the questions are left blank the form will be returned to you to complete.**

### Worksheet A

**Include amounts received for the entire year of 2007**

	<b>Student/Spouse</b>
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
Social Security benefits received, for all household members as reported in question 90 on the FAFSA, that were not taxed ( <b>include amount received for the entire year of 2007</b> ).	\$

### Worksheet B

**Include amounts received for the entire year of 2007**

Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
Child support <b>received</b> for all children ( <b>include amount received for the entire year of 2007</b> ). Don't include foster care or adoption payments	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung benefits, Disability, etc... Tax filers only report combat pay not included in adjusted gross income. <b>Don't include</b> student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$

### Worksheet C

**Include amounts received for the entire year of 2007**

Child support **paid** because of divorce or separation or as a result of legal requirements (**include amount paid for the entire year of 2007**). Don't include support for children listed as part of your household. **Include the name(s) of the child or children the support is paid for:**

\_\_\_\_\_

\_\_\_\_\_

Taxable earnings from need based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
Student grant and scholarship aid reported to the IRS in your (and your spouse's) adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$

**Student Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Print Name:** \_\_\_\_\_

<p>WARNING: If you purposely give false or misleading information on this form, you may be fined, be sentenced to jail, or both.</p>
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